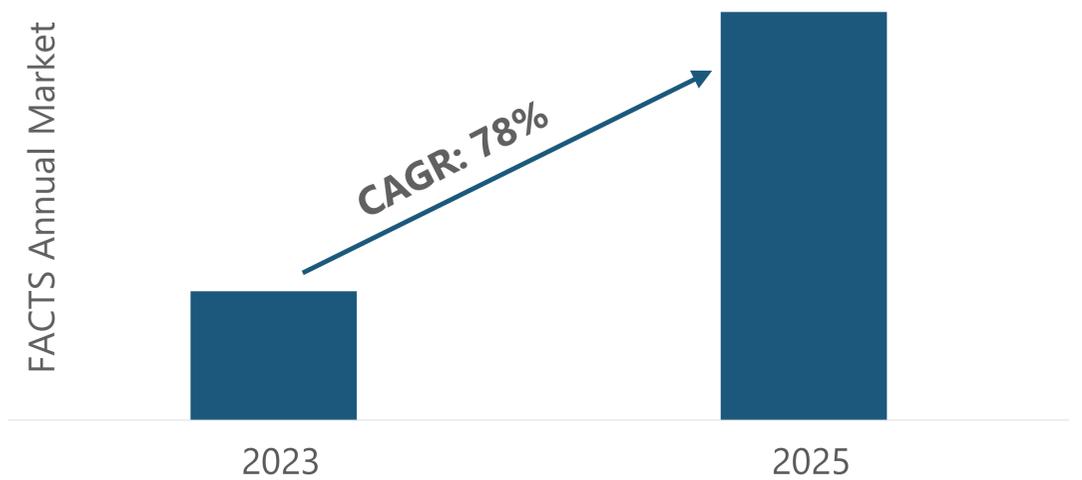




# Short Term Outlook of the European FACTS Market

## FACTS Infographic

FACTS Market Growth in Europe (2023 -2025)



### Front Runner Markets in Europe

Germany



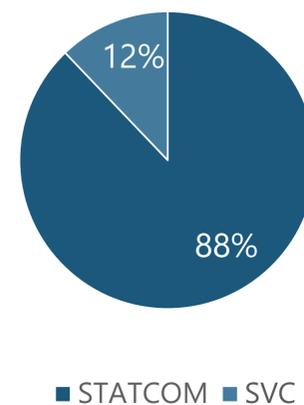
United Kingdom



Italy



FACTS Technology Split (2025)



- Germany has four Transmission System Operators (TSOs). In order to transport renewable energy from north to south, German TSOs require utility-scale STATCOMs to maintain voltage stability during long-distance transmission of power.
- The United Kingdom has been a major demand center for FACTS to meet the grid code requirements for offshore wind farms that are being built in the country. As the UK is actively developing more offshore wind farms, a significant deployment of FACTS is in the pipeline with these wind farms.
- To prepare the grid for a higher share of renewables integration, Terna has plans to deploy FACTS to ensure voltage stability and meet reactive power requirements.
- From a technology standpoint, the focus of European grid operators is on the deployment of STATCOMs and synchronous condensers. SVC has been phasing out gradually, due to being an older technology.