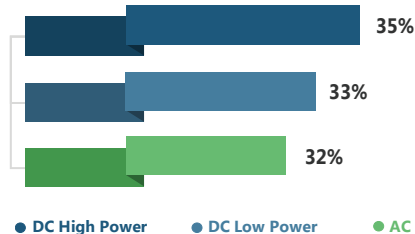


Revenue For EVSE Market

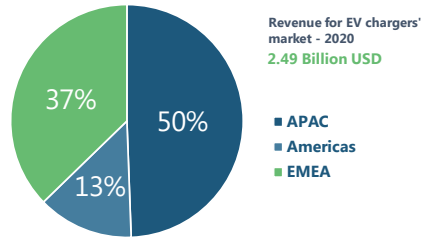
Even though 2020 was a challenging year for most industries, the EVSE industry still experienced growth, primarily due to governments announcing EV and EV charging friendly policies, subsidies and grants. The EVSE market stood at 2.49 Billion USD in 2020 and is expected to grow with a CAGR of 24 % till 2026. DC high power chargers will show the most growth in terms of revenue whereas AC chargers will still maintain their top place in terms of units considering their high usage in residential areas. For more insights contact:

hassan.zaheer@powertechresearch.com

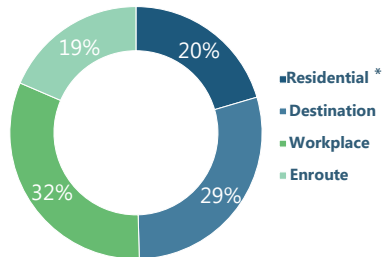
Global EVSE Revenue Split by Charger Family
2020



Global EVSE Revenue Split by Regions
2020



Global EVSE Revenue Split by Application
2020



Market Trends - 2020



Residential chargers account for 51% of market share in terms of charge points, but only 20% in terms of revenue.



The business sector deployed the highest number of charge points after residential, capturing 12% of the global EVSE market.



Residential charging is generally driven by government incentives; hence policies and grants play a significant role in EVSE installations at homes.

* Residential area

- Off-street (non-shared) charging
- Chargers installed on Private premises (such as wall-box inside a garage or a floor mounted charger in personal driveway)
- Charging in parking of residential complexes

Workplace

- Chargers installed in private parking lots of offices, commercial buildings
- Chargers in depots (fleet vehicles)
- e-Bus/e-Trucks Depots

Destination charging

- Shopping, dining and entertainment (restaurants, supermarkets, public parking garages, shopping malls, cinemas etc.)
- Hospitality (Hotel, resorts etc.)
- Health and Education (universities, libraries, Hospitals etc.)
- Metro stations/Airports

En-route

- Chargers at gas station
- Highways
- Bus/trucks/special charging